

EISE Project Meeting Notes Eastern Illinois University

Team/Group:	Advancement
Date:	10/6/2005
Time:	1:30 pm
Place:	ITS Conference Room, 2 nd floor
Attendees:	Libby Coffey, Cris Ealy, Lori Creek, Kim Harris, Sandy Wheeler, Jerilyn Hutson
Note Author:	Jerilyn Hutson

Agenda and discussion items

- ☞ Data Standards Team update
 - Kim provided an update on the topics being addressed by the data standards team, including security and privacy issues and shared tables and values.
- ☞ Finance Team update
 - No update available.
- ☞ Name and address types
 - The recommendations of the CFCG for name and address types were discussed. Discussion ensued regarding how we will be able to pull the most current address for our report needs. This topic is still undetermined.
- ☞ Telephone types
 - A review of the CFCG discussion on telephone types.
- ☞ Relation types
 - A review of the potential values for relation types was provided. Cris would like to suggest additions to what is currently in ADS. She will forward those to Jerilyn.
- ☞ Address source codes
 - The address source codes discussed at the last team meeting were reviewed. The team had no additions to the list put together by Kim. Jerilyn will forward this information to Kathy Reed for the consideration of the CFCG.
- ☞ Legacy codes
 - There is only one legacy code per record. Discussion ensued on what the exact nature of the field should represent. Research will be done to determine how the field is to be used.
- ☞ Self-service addresses
 - Teams are beginning to take a look at self-service addresses. This cannot be set by module; it is either on or off. More information should be coming as the teams review this.
- ☞ Common matching
 - The CFCG will be taking a look at some of the common rules that can be used for setting up the common matching functionality. More information will be shared as it is available.
- ☞ BPAs

Decisions Made

Decisions for referral

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**Tabled/Future discussion Items
Ongoing Task List, Action Items**

Item Identifier	Item Description	Owner	Target Completion Date	Status

New Action Items

Item Identifier	Item Description	Owner	Target Completion Date	Status

Attachments and/or meeting Handouts listed: