

## EISE Project Meeting Notes Eastern Illinois University

Team/Group:	Advancement
Date:	11/3/2005
Time:	8:30 am
Place:	Shelbyville Room
Attendees:	Kim Harris, Sandy Wheeler, Lori Creek, Cris Ealy, Jerilyn Hutson
Note Author:	Jerilyn Hutson

### Agenda and discussion items

- ☞ Data Standards Team update
  - The team continues to move forward with the document. There are several items that are waiting for action by others.
- ☞ Finance Team update
  - Interfaces training will be held the week of the 9<sup>th</sup>. The feed from Advancement to Finance will be one of the topics to be covered.
- ☞ Reporting Standards Team update
  - The team is just beginning to meet. Their task is to develop a reporting standards document.
- ☞ EISE website
  - The website has summaries from conference attendees, schedules, and documents. Meeting agendas and notes from other project teams are also available.
- ☞ Shared validation tables
  - The list of shared validation tables and which modules share the tables were provided to the team members.
- ☞ Telephone types
  - The telephone types determined by CFCG were reviewed with the team.
- ☞ Email types
  - The email types determined by CFCG were reviewed with the team.
- ☞ Relation types/Cross Reference table
  - The relation table is not a table Advancement shares. Relationship information is to be maintained on the cross-reference table. Kim stated that she thought this table was part of the general person information and thought Advancement should be able to access this. More information will be forthcoming on this table.
- ☞ Legacy codes
  - The legacy codes determined by CFCG were reviewed with the team.
- ☞ Self-service addresses
  - Data custodians plan to review how addresses will be processed with self-service modules.
- ☞ Common matching
  - Common matching rules will be discussed by CFCG. More information will be forthcoming as it is available.
- ☞ BPAs

### Decisions Made

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**Decisions for referral**

**Tabled/Future discussion Items**

☞ Data cleansing

**Ongoing Task List, Action Items**

Item Identifier	Item Description	Owner	Target Completion Date	Status

**New Action Items**

Item Identifier	Item Description	Owner	Target Completion Date	Status

**Attachments and/or meeting Handouts listed:**