

**EISE Project Meeting Notes
Eastern Illinois University**

Team/Group: Cross Functional Collaboration Group

Date: 09-25-06

Time: 2:00 – 3:00

Place: MLK – Oakland Room

Attendees: Jerilyn Hutson, Thom Strohecker, Jone Zieren, Tracy Hall, Julia Abell, Bill Witsman, Dave Bailey, Connie Manes, Joy Craft, Vicki Phillips, Sue Harvey, Kathy Reed

Note Author: Kathy Reed

Agenda and discussion items

Team Updates

- **Advancement** – Working on first conversion; tech consulting this week, next week is advanced gifts and pledges functional consulting.
- **Financial Aid** – General functional consulting las week; student had registered parts of term for them. Working on budgeting, packaging.
- **Student** – Schedule build for 200790 has started. Academic history consulting next week. Nolij on target for mid-November.
- **HR** – In process of conversion to production, entering NBAJOBS, started Thursday morning. Lots of cleanup to do on positions and budgets prior to entering.
- **Training** – no report
- **Finance** – Fixed assets converted, all conversion for Finance is complete.
- **Data Standards** – No meetings since previous CFCG meeting.
- **Data Custodians** – email comments about duplicate PIDM to Jone or Sue H.;
 - discussion on need for generic signons for placing holds (hold can only be removed by person/signon that created it)
 - One generic signon per office; should only have access to SOAHOLDS
 - Financial Aid Office needs generic signon for popsel and batch posting

Duplicate PIDM – resolution for IRS? – no report.

General Person/Previous Names – need to check with Libby Coffey and Linda Coffey

Multiple Campus Designations – Continuing Education will accept designation of one main campus

Reminder of Oracle Upgrade Dates:

9/25 – SEED

9/27 – DEVL

10/2 – TRNG

10/6 – EIUTRNG

10/9 – TEST

10/9-10/11 – PPRD, CONV

10/14 – 10/15 - PROD

Race/Ethnicity Code - new to version 7.3; Student and IR will work with subcommittees to determine necessary values/changes

EISE Project Meeting Notes
Eastern Illinois University

Common Matching – brief discussion of new features in version 7.3; each team should review for possible updates to rules

Decisions for referral

Tabled/Future discussion Items

Ongoing Task List, Action Items

Item Identifier	Item Description	Owner	Target Completion Date	Status

New Action Items

Item Identifier	Item Description	Owner	Target Completion Date	Status

Attachments and/or meeting Handouts listed: